

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Harbin Electric Company Limited
Date Submitted	1 <sup>st</sup> November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1133</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	675,571,000	RMB1.00	RMB 675,571,000.00
Increase/(decrease)	Nil		
Balance at close of the month	675,571,000	RMB1.00	RMB 675,571,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>State Own</u>	ned Equity In	terest Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	701,235,000	RMB1.00	RMB 701,235,000.00
Increase/(decrease)	Nil		
Balance at close of the month	701,235,000	_RMB1.00	RMB 701,235,000.00

# 2. Preference Shares

Stock code :Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :RMB 1,376,806,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	675,571,000	701,235,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	675,571,000	701,235,000		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd'mm/yyyy) and class of shares issuable I. (1 / / ) shares (Note I) 2. (Note I) 3. (Note I) Total A. (Ordinary shares) (Note I) 3. (Deference shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A	Share Options (under	Share Option	Schemes of the	Issuer)			
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month         2.       Image: Control of the month       Image: Control of the month       Image: Control of the month         3.       Image: Control of the month       Image: Control of the month       Image: Control of the month         3.       Image: Control of the month       Image: Control of the month       Image: Control of the month         1.       Image: Control of the month       Image: Control of the month       Image: Control of the month							issued pursuant thereto
(dd/mm/yyyy) and         class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1.         (/ / / )       shares	approval date		Movement duri	ing the month		thereto	
issuable       Granted       Exercised       Cancelled       Lapsed         1.			1010 ; 01110111 4411	ing the month		-	
1.							
Image: Control of the state of the stat		Granted	Exercised	Cancelled	Lapsed		
(Note 1)         2.         (///)         (Note 1)         3.         (Note 1)         3.         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of	<u>1.</u>						
(Note 1)         2.         (///)         (Note 1)         3.         (Note 1)         3.         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of							
(Note 1)         2.         (///)         (Note 1)         3.         (Note 1)         3.         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of							
(Note 1)         2.         (///)         (Note 1)         3.         (Note 1)         3.         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of							
(Note 1)         2.         (///)         (Note 1)         3.         (Note 1)         3.         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of	( / / )						
2. (///) shares (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note 1) (Other class) (Note 1)	shares						
Image: Constraint of the second se	(Note 1)						
Image: Constraint of the second se							
(Note 1)         3.         ()	2.						
(Note 1)         3.         ()							
(Note 1)         3.         ()							
(Note 1)         3.         ()							
(Note 1)         3.         ()							
(Note 1)         3.         ()	shares						
$\frac{3.}{(1-1)}$ $\frac{3.}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
$\frac{()}{(Note 1)}$ Total A. (Ordinary shares) (Preference shares) (Other class) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{()}{(Note 1)}$ Total A. (Ordinary shares) (Preference shares) (Other class) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	3.						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Т	otal A (Ordin	any charge)	NI/A	
(Other class) N/A			10				
Total funds raised during the month from exercise of				,	· · · · ·		
		•	· ·		Jther class)	N/A	
options (State currency) <u>N/A</u>			from exercise o				
	options (State currenc	;y)		N/A			

Warrants to Issue Shares of the	Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
<u>2.</u>		-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		-			
( / / Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / _)	- - -			
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

		1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	_						
	_						
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price						/	
EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )						
	_						
Stock code (if listed)							
(dd/mm/yyyy)	(//) 	_ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		·					
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
/ (if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)		
2		
	-	
shares (Note 1)		
3	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements in l	ssued Share Capital				No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	<u>1</u>	<u>'0</u>	Man	n Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Stata	Class of shares issuable (Note 1)	_		)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	, ,	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed issue	bard and GEM listed issuers		
	Type of Issue		No. of new No. of shares of share issuer issued issuer v during the may month issue pursuant pursu thereto thereto close o mon	es of which be ed uant as at of the		
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1) — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by: Ai Li-Song
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.